

Review Request

Request

Additional Information

Budget

Smart

Woman Securities '17-'18 Budget

Requested Total

\$2,750.00

Reviewer Adjusted Total

\$1,630.00↓

(-\$1,120.00 / -40.73%)

Sections (6)	# of Line Items (24)	Amount
Fall Semester Expenses	6	\$710.00
Spring Semester Expenses	9	\$1,660.00
Year Round Expenses	5	\$430.00
Income	1	(\$500.00)
Seeking Alpha Competition	0	\$0.00
Seeking Alpha Competition	3	\$450.00

REVIEW STEP:

Appeals

Reviewer Actions

←

Back to Previous Step

Request History

Add Comment

BUDGET SECTION:

Fall Semester Expenses

1. <u>Speaker Gifts</u>	Ops-Gifts and Prizes	20 x \$200.00	\$10.00
2. <u>Lecture Printouts</u>	Ops-Non-Promotional Paper, Print, & Pub.	10 x \$150.00	\$15.00
3. <u>Executive Board Dinner</u>	Food-Meals for members	15 x \$150.00	\$10.00
4. <u>Introductory Meeting</u>	Food-Refreshments for Events	40 x \$2.00	\$0.00 ↓
5. <u>Speaker</u>	Food-Refreshments	20 x \$100.00	

	<u>Refreshments</u>	for Events		\$5.00
6.	<u>Fall Activities Fair</u>	Food-Recruitment	1 x	\$30.00
				\$30.00


### Spring Semester Expenses


1.	<u>Mergers and Acquisitions Workshops</u>	Food-Refreshments for Events	1 x	\$50.00
				\$50.00
2.	<u>Executive Board Dinner</u>	Food-Meals for members	15 x	<b>\$90.00</b>
				\$10.00 ↓
3.	<u>Speaker Gifts</u>	Ops-Gifts and Prizes	10 x	\$100.00
				\$10.00
4.	<u>Sales and Trading Workshop</u>	Food-Refreshments for Events	1 x	\$50.00
				\$50.00
5.	<u>Spring Activities Fair</u>	Food-Recruitment	1 x	\$30.00
				\$30.00
6.	<u>Introductory Meeting</u>	Food-Refreshments for Events	40 x	<b>\$0.00</b>
				\$2.00 ↓
7.	<u>William and Mary Stock Pitch Competition</u>	Travel-Professional Vehicle Service	4 x	\$400.00
				\$100.00
8.	<u>Warren Buffet Trip</u>	Travel-Airfare Domestic	1 x	<b>\$0.00</b>
				\$400.00 ↓
9.	<u>Warren Buffet Trip</u>	Ops-Registration and Tournaments	1 x	<b>\$0.00</b>
				\$400.00 ↓


### Year Round Expenses


1.	<u>Binders</u>	Ops-General Supplies	40 x	\$200.00
				\$5.00
2.	<u>Website</u>	Ops-Operational Computing Expenses	1 x	\$120.00
				\$120.00
3.	<u>Clicker</u>	Ops-Event Supplies	1 x	\$30.00
				\$30.00
4.	<u>Adapter</u>	Ops-Event Supplies	1 x	\$30.00
				\$30.00
5.	<u>Flyers</u>	Ops-Advertising and Publicity	1 x	\$50.00
				\$50.00

→	Moved to Appeals by <b>Sihan Dong</b>	4/9/2017, 11:37AM
→	Moved to JFC Rec... by <b>Sihan Dong</b>	3/4/2017, 12:54PM

	<b>Sihan Dong</b>	2/28/2017, 9:56PM
<b>"Executive Board Dinner"</b> adjusted from \$150.00 to \$90.00.		

	<b>Sihan Dong</b>	2/28/2017, 9:55PM
<b>"Seeking Alpha Catering"</b> adjusted from \$200.00 to \$100.00.		

	<b>Sihan Dong</b>	2/28/2017, 9:55PM
<u>JFC will fund up to \$600/year for food.</u>		
Audience:		

	<b>Sihan Dong</b>	2/28/2017, 9:54PM
<u>JFC will fund up to \$600/year for food.</u>		
Audience:		


	<b>Sihan Dong</b>	2/28/2017
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Income

1. <u>Dues</u>	Revenue- Other <b>(Income)</b>	50 x <b>(\$500.00)</b> <b>(\$10.00)</b>
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Seeking Alpha Competition

Seeking Alpha Competition

1. <u>Seeking Alpha Room Cost</u>	Ops-Rental Facilities	1 x \$200.00 \$200.00
2. <u>Seeking Alpha Catering</u>	Food-Catering	1 x <b>\$100.00</b> \$200.00 
3. <u>Supplies</u>	Ops-Event Supplies	1 x \$50.00 \$50.00

Finish Later

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